

Financial information needed for a loan modification

Below is a financial worksheet that the mortgage servicer will need to determine if you qualify for a loan modification. If you have 2 car payments, auto insurance, etc., make sure you include both on the form. Feel free to hit the "Print" button on the right to print this out:

Monthly Expenses		Assets	
1st Mortgage		Your Net Wages	
2nd Mortgage/HELOC		Your Spouse's Net Wages	
Property Taxes		Second Job Income (Net)	
Property Insurance		Child Support/Alimony Received	
Car Payment(s)		Tenant Rent on Primary Residence	
Auto Insurance		Rental Income on Rental Property	
Credit Cards (Min. monthly payment)		Checking	
Additional Mortgages		Saving	
Health Insurance		IRA	
Water Bill		401-K	
Electricity		Mutual Funds	
Trash/Waste Management		Stocks/Bonds	
Gas/Propane/Heating Oil		Other(s):	
Child Support/Alimony			
Home Phone			
Cell Phone			
Cables/Satellite/Internet			
Entertainment			
Dry Cleaning			
Gasoline			

Financial information needed for a loan modification

HOA			
Back Taxes			
Bankruptcy Payments			
Car Repairs			
Medical Bills			
Other(s):			